

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : Beijing Beida Jade Bird Universal Sci-Tech Company Limited
北京北大青鳥環宇科技股份有限公司

Stock code (ordinary shares): 8095

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23 June 2008.

A. General

Place of incorporation : The People's Republic of China

Date of initial listing on GEM : 27 July 2000

Name of Sponsor(s) : N/A

Names of directors : *Executive Directors*
Mr. Xu Zhen Dong (許振東先生)
Mr. Xu Zhi Xiang (徐祇祥先生)
Mr. Zhang Wan Zhong (張萬中先生)

Non-executive Directors
Mr. Liu Yong Jin (劉永進先生)
Mr. Hao Yi Long (郝一龍先生)

Independent non-executive Directors
Mr. Nan Xiang Hao (南相浩先生)
Mr. Chin Man Chung, Ambrose (錢文忠先生)
Mr. Cai Chuan Bing (蔡傳炳先生)

Name(s) of substantial shareholder(s) : **Shareholder** **No. of Shares** **Percentage of issued share capital**
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Peking University ⁽¹⁾	310,000,000	26.16%
Beijing Beida Jade Bird Software System Co., Ltd. ⁽²⁾	225,000,000	18.99%
Dynamic Win Assets Limited	205,414,000	17.34%
Heng Huat Investments Limited ⁽³⁾	205,414,000	17.34%

(1) Through its indirect interest in Beijing Beida Jade Bird Software System Co. Ltd., Beijing Beida Jade Bird Limited and Beijing Beida Yu Huan Microelectronics System Co., Ltd.

(2) Through its direct interest and indirect interest in Beijing Beida Jade Bird Limited.

(3) Through its interest in Dynamic Win Assets Limited.

Name(s) of company(ies) listed on GEM: Nil
or the Main Board of the Stock Exchange within the same group as the Company

Financial year end date : 31 December

Registered address : Room 1117/1119
Zhongcheng Building
Haidian Road
Beijing 100080
PRC

Head office and principal place of business : *Principal place of business in the PRC*
3rd Floor, Beida Jade Bird Building
No. 207 Chengfu Road
Haidian District
Beijing 100871
PRC

Place of business in Hong Kong
Unit 02, 7th Floor
Asia Pacific Centre
8 Wyndham Street
Central
Hong Kong

Web-site address (if applicable) : www.jbu.com.cn

Share registrar : Hong Kong Registrars Limited
46th Floor, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : RSM Nelson Wheeler
29th Floor, Caroline Centre, Lee Gardens 2
28 Yun Ping Road, Hong Kong

B. Business activities

The Company is one of the leading software developers and integrated circuit designers in the PRC with expertise in developing software application and designing integrated circuits for embedded system products. The Company and its subsidiaries (collectively the "Group") are also engaged in the research, development, manufacture, marketing and sale of embedded system products including network security products, wireless fire alarm systems and related products. The Group is also engaged in the sale of computer products and the development of travel and leisure business.

C. Ordinary shares

Number of Promoters' Shares in issue : 700,000,000

Number of H Shares in issue : 484,800,000

Par value of H Shares in issue : RMB0.10

Board lot size (in number of shares) : 1,000

Name of other stock exchange(s) on which:
ordinary shares are also listed Nil

D. Warrants

Nil

E. Other securities

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Xu Zhen Dong

Xu Zhi Xiang

Zhang Wan Zhong

Liu Yong Jin

Hao Yi Long

Nan Xiang Hao

Chin Man Chung, Ambrose

Cai Chuan Bing