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北京北大青鳥環宇科技股份有限公司

BEIJING BEIDA JADE BIRD UNIVERSAL SCI-TECH COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8095)

CHANGE IN SHAREHOLDING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The board of directors (the “**Board**”) of Beijing Beida Jade Bird Universal Sci-Tech Company Limited (the “**Company**”) announces that the Company has been notified by 北京市北大青鳥軟件系統公司 (Beijing Beida Jade Bird Software System Company) (“**JB Software**”) and 北京北大宇環微電子系統有限公司 (Beijing Beida Yu Huan Microelectronics System Engineering Company) (“**Yu Huan**”) that both companies have been entered into share transfer agreements (the “**Agreements**”) with 杭州北大青鳥科技有限公司 (Hang Zhou Beida Jade Bird Sci-Tech Company Limited) (“**HZ Jade Bird**”) on 18 January 2008 respectively whereas:

- (i) JB Software agreed to sell and HZ Jade Bird agreed to buy 110,000,000 promoter shares of the Company, representing 9.28% of the issued share capital of the Company as at date of announcement; and
- (ii) Yu Huan agreed to sell and HZ Jade Bird agreed to buy 85,000,000 promoter shares of the Company, representing 7.17% of the issued share capital of the Company as at date of announcement.

(collectively the “**Transfers**”)

JB Software and Yu Huan were substantial shareholders of the Company originally under the provisions of Securities and Futures Ordinance (“SFO”).

The Agreements are conditional upon:

- (i) the approval by the board of directors of JB Software and Yu Huan respectively; and
- (ii) the approval by 國務院國有資產監督管理委員會 (State-owned Assets Supervision and Administration Commission of the State Council)

HZ Jade Bird is a non-wholly owned subsidiary of Beijing Beida Jade Bird Limited (“**Beida Jade Bird**”), one of the existing substantial shareholders of the Company under the provisions of SFO, whereas the latter has 80% equity interest in HZ Jade Bird.

The shareholdings of the Company before and after the Transfers are summarized as follows:

	Immediately before the Transfers	Immediately after the Transfers
JB Software	9.28%	—
Yu Huan	7.17%	—
Beida Jade Bird (<i>Note</i>)	9.71%	26.16%
Other promoter shareholders	32.92%	32.92%
Public H Shares	40.92%	40.92%
	<hr/>	<hr/>
Total	<u>100.00%</u>	<u>100.00%</u>

Note: The shareholdings of Beida Jade Bird immediately after the Transfers include 16.45% equity interests of the Company bought by HZ Jade Bird. Peking University is originally taken to be interested in 26.16% of the total issued share capital of the Company immediately before the Transfers through its beneficial equity interests in JB Software, Yu Huan and Beida Jade Bird. This position will remain unchanged immediately after the Transfers. Peking University will still be taken to be interested in the Company at 26.16%.

The Articles of Associations of the Company will be amended to reflect the change in shareholdings should the Transfers become unconditional. Further announcement, together with a notice of special general meeting, will be released as soon as possible upon the case.

By order of the Board
**Beijing Beida Jade Bird Universal
Sci-Tech Company Limited**
Xu Zhen Dong
Chairman

Beijing, the PRC, 21 January 2008

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xu Zhen Dong, Mr. Xu Zhi Xiang and Mr. Zhang Wan Zhong, three non-executive Directors, namely Mr. Liu Yong Jin, Mr. Hao Yi Long and Mr. Li Li Xin, and three independent non-executive Directors, namely Professor Nan Xiang Hao, Professor Chin Man Chung, Ambrose and Mr. Cai Chuan Bing.

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