

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Beijing Beida Jade Bird Universal Sci-Tech Company Limited

**Stock code (ordinary shares):** 08095

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 December 2009

**A. General**

Place of incorporation: People's Republic of China (the "PRC")

Date of initial listing on GEM: 27 July 2000

Name of Sponsor(s): n/a

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

*Executive*  
Mr. Zhang Wan Zhong  
Ms. Xue Li  
Mr. Li Ming Chun

*Non-executive*  
Mr. Chu Yu Guo  
Mr. Xu Zhi Xiang  
Mr. Liu Yong Jin  
Ms. Feng Ping

*Independent non-executive*  
Professor Nan Xiang Hao  
Mr. Cai Chuan Bing  
Mr. Lin Yan

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name</u>	<u>Interest in promoters shares</u>	<u>Interest in H shares</u>	<u>Interest in total issued share capital</u>
	Peking University	44.29%	n/a	26.16%
	Beijing Beida Jade Bird Software System Co., Ltd.	44.29%	n/a	26.16%
	Hang Zhou Beida Jade Bird Sci- Tech Co., Ltd.	12.14%	n/a	7.17%
	Beijing Beida Jade Bird Limited	28.57%	n/a	16.88%
	Heng Huat Investments Limited	29.34%	n/a	17.34%
	Dynamic Win Assets Limited	29.34%	n/a	17.34%
	Mongolia Energy Corporation Limited	12.08%	n/a	7.14%
	New View Venture Limited	12.08%	n/a	7.14%
	Asian Technology Investment Company Limited	7.14%	n/a	4.22%
	Taifook Securities Company Limited	n/a	16.67%	6.82%
	Taifook Finance Company Limited	n/a	16.67%	6.82%
	Taifook (BVI) Limited	n/a	16.67%	6.82%

Name(s) of company(ies) listed on GEM or  
the Main Board of the Stock Exchange  
within the same group as the Company:

n/a

Financial year end date:

31 December

Registered address:

3/F, Beida Jade Bird Building, Yanyuan District Area 3, No. 5  
Haidian Road, Haidian District, Beijing, the PRC, 100871

Head office and principal place of business:

*Principal place of business in the PRC*  
3<sup>rd</sup> Floor, Beida Jade Bird Building  
No. 207 Chengfu Road, Haidian District, Beijing 100871, PRC

*Principal place of business in Hong Kong*  
Unit 02, 7/F, Asia Pacific Centre, 8 Wyndham Street, Central,  
Hong Kong

Web-site address (if applicable):

[www.jbu.com.cn](http://www.jbu.com.cn)

Share registrar:

Hong Kong Registrars Limited

Auditors:

RSM Nelson Wheeler

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**B. Business activities**

- *Research, development, manufacture, marketing and sale of embedded system products including network security products, wireless fire alarm systems and related products*
- *Sale of computer products*
- *Development of travel and leisure business*

**C. Ordinary shares**

Number of ordinary shares in issue: *Promoters share:* 700,000,000  
*H share:* 484,800,000

Par value of ordinary shares in issue: RMB 0.10

Board lot size (in number of shares): 1,000

Name of other stock exchange(s) on which ordinary shares are also listed: n/a

**D. Warrants**

Stock code: n/a

Board lot size: n/a

Expiry date: n/a

Exercise price: n/a

Conversion ratio: n/a  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: n/a

No. of shares falling to be issued upon the exercise of outstanding warrants: n/a

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

n/a

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Zhang Wan Zhong

\_\_\_\_\_  
Xue Li

\_\_\_\_\_  
Li Ming Chun

\_\_\_\_\_  
Chu Yu Guo

\_\_\_\_\_  
Xu Zhi Xiang

\_\_\_\_\_  
Liu Yong Jin

\_\_\_\_\_  
Feng Ping

\_\_\_\_\_  
Nan Xiang Hao

\_\_\_\_\_  
Cai Chuan Bing

\_\_\_\_\_  
Lin Yan

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*