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北京北大青鳥環宇科技股份有限公司

BEIJING BEIDA JADE BIRD UNIVERSAL SCI-TECH COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 08095)

**NOTIFICATION FROM A SUBSTANTIAL SHAREHOLDER
REGARDING
CHANGE IN SHAREHOLDING
IN THE SHARE CAPITAL OF THE COMPANY**

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The board of directors (the “**Board**”) of Beijing Beida Jade Bird Universal Sci-Tech Company Limited (the “**Company**”) announces that the Company has been notified by 杭州北大青鳥科技有限公司 (Hang Zhou Beida Jade Bird Sci-Tech Co., Ltd.) (“**HZ Jade Bird**”) that it has entered into a share transfer agreement (the “**Agreement**”) with 北京北大高科技產業投資有限公司 (Beijing Beida High Technology Investment Co., Ltd.) (“**Beida High Tech**”) on 3 November 2009 pursuant to which HZ Jade Bird agreed to transfer 85,000,000 promoters shares of the Company to Beida High Tech, representing 12.14% of the promoters shares or 7.17% of the total issued share capital of the Company as at date of announcement (the “**Transfer**”) for a consideration of RMB20 million.

HZ Jade Bird is originally one of the substantial shareholders of the Company under the provisions of Securities and Futures Ordinance (“**SFO**”). Beida High Tech is 80% beneficially owned by Guangzhou Beida Jade Bird BIS Co., Ltd. whereas the latter is 80% owned by Beijing Beida Jade Bird Limited (“**Beida Jade Bird**”), another substantial shareholder of the Company under the provisions of SFO.

The shareholdings in the total issued share capital of the Company before and after the Transfer are summarized as follows:

<u>Shareholders</u>	<u>Note</u>	<u>Immediately before the Transfer (direct interests)</u>	<u>Immediately after the Transfer (direct interests)</u>
北京北大青鳥軟件系統有限公司 (Beijing Beida Jade Bird Software System Co., Ltd.) (“ JB Software ”)	1	9.28%	9.28%
HZ Jade Bird		7.17%	-
Beida High Tech		-	7.17%
Beida Jade Bird	2	9.71%	9.71%
% of interests held by Peking University and its concert parties	3	26.16%	26.16%
Other promoters shareholders		32.92%	32.92%
Public H Shares		40.92%	40.92%
Total		100.00%	100.00%

Note:

- As announced by the Company on 21 January 2008, JB Software notified the Company that it had entered into a share transfer agreement with HZ Jade Bird on 18 January 2008 whereas it agreed to transfer its entire equity interests in the Company to HZ Jade Bird subject to approval from SASAC. The approval is still pending as at date of this announcement.
- The total shareholdings of Beida Jade Bird in the Company are 16.88% immediately after the Transfer, being its 9.71% direct interests and 7.17% indirect interests held through Beida High Tech.
- Peking University is originally taken to be interested in 26.16% of the total issued share capital of the Company immediately before the Transfer through its beneficial equity interests in JB Software, HZ Jade Bird and Beida Jade Bird. The Transfer has no effect on the interests of Peking University in the Company. Peking University will continue be taken to be interested in 26.16% in the total issued share capital of the Company through its beneficial equity interests in JB Software, Beida High Tech and Beida Jade Bird.

The Articles of Associations of the Company will be amended to reflect the change in shareholdings.

By order of the Board
**Beijing Beida Jade Bird Universal
Sci-Tech Company Limited**
Chu Yu Guo
Chairman

Beijing, the PRC,
3 November 2009

As at the date of this announcement, Mr. Zhang Wan Zhong, Ms. Xue Li and Mr. Li Ming Chun are executive Directors, Mr. Chu Yu Guo, Mr. Xu Zhi Xiang, Mr. Liu Yong Jin and Ms. Feng Ping are non-executive Directors and Professor Nan Xiang Hao, Mr. Cai Chuan Bing and Mr. Lin Yan are independent non-executive Directors.

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