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北京北大青鸟环宇科技股份有限公司

BEIJING BEIDA JADE BIRD UNIVERSAL SCI-TECH COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8095)

ANNOUNCEMENT

The board of directors (the “Board”) of Beijing Beida Jade Bird Universal Sci-Tech Company Limited (the “Company”) noted today’s increase in the trading price and volume of the shares of the Company and wish to state that, save as mentioned below, it is not aware of any reasons for such increase:

1. the Company is in negotiation with a third party independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”)), relating to the grant of share options by the Company and amendment to the Securities Lending Agreement (details of the Securities Lending Agreements are set out in the Company’s announcement dated 18 December 2006 and circular dated 24 January 2007) (collectively the “Possible Transactions”), which will constitute a major transaction under the GEM Listing Rules; and
2. the Company is in negotiation with a connected person (as defined under the GEM Listing Rules) of the Company in relation to the possible disposal by the Company of its investment in an associate (the “Possible Disposal”), which will constitute a notifiable and connected transaction under the GEM Listing Rules.

The Board would like to emphasize that the Possible Transactions and the Possible Disposal are still under negotiation process and no binding agreements in relation to the transactions have been entered into as at the date of this announcement. The transactions may or may not proceed. If the Company enters into any agreement in relation to the Possible Transactions and/or the Possible Disposal, the Company will comply with the requirements of the relevant GEM Listing Rules.

Save and except for the above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Chapters 19 and 20 of the GEM Listing Rules. The Board also confirms that it is not aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board
**Beijing Beida Jade Bird Universal
Sci-Tech Company Limited**
Xu Zhen Dong
Chairman

Beijing, the PRC, 14 May 2007

As at the date of this announcement, Mr. Xu Zhen Dong, Mr. Xu Zhi Xiang and Mr. Zhang Wan Zhong are executive Directors, Mr. Liu Yong Jin, Mr. Hao Yi Long and Mr. Li Li Xin are non-executive Directors and Professor Nan Xiang Hao, Professor Chin Man Chung, Ambrose and Mr. Cai Chuan Bing are independent non-executive Directors.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the day of its posting.