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北京北大青鳥環宇科技股份有限公司

BEIJING BEIDA JADE BIRD UNIVERSAL SCI-TECH COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 08095)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
DISCLOSEABLE AND CONNECTED TRANSACTION:
DEEMED DISPOSAL AS A RESULT OF CAPITAL INJECTION
TO THE TARGET COMPANY**

Reference is made to the announcement (the “**Announcement**”) of Beijing Beida Jade Bird Universal Sci-Tech Company Limited (the “**Company**”) dated 16 May 2025 in relation to a discloseable and connected transaction relating to the deemed disposal of equity interest in the Target Company as a result of the capital injection. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to provide the Shareholders and potential investors of the Company with additional information about the key inputs used in the Valuation. The appraised market value of the entire equity interests of the Target Company of approximately RMB102.8 million as at the Valuation Date was calculated by deducting the value of the net non-operating liabilities of the Target Company of approximately RMB33.6 million from the sum of the discounted projected free cash flow of the Target Company of approximately RMB8.1 million over six years from the Valuation Date and the discounted terminal value of the Target Company of approximately RMB128.3 million determined on the assumption that the Target Company will continue its operation indefinitely. The other key inputs used in the Valuation included the average revenue growth rate of 30.6% determined based on the existing and anticipated customer orders of the Target Company, the average gross profit ratio of 16.8% determined based on the expected direct material, labour and manufacturing expenses required to achieve the projected revenue of the Target Company, and the discount rate of 10.57% calculated using the weighted average cost of capital.

On behalf of the Board
Beijing Beida Jade Bird Universal Sci-Tech Company Limited
Zheng Zhong
Chairman

Beijing, the PRC
29 May 2025

As at the date of this announcement, Ms. Zheng Zhong, Mr. Wang Xingye and Ms. Guan Xueming are executive Directors, Mr. Liu Ziyi is non-executive Director and Mr. Tang Xuan, Mr. Shen Wei and Ms. Liu Zhangchi are independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at "www.hkexnews.hk" on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the website of the Company at "www.jbu.com.cn".