

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Beijing Beida Jade Bird Universal Sci-Tech Company Limited

**Stock code (ordinary shares):** 8095

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 May 2021

**A. General**

Place of incorporation: The People's Republic of China

Date of initial listing on GEM: 27 July 2000

Name of Sponsor(s): Not Applicable

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

*Executive*  
Mr. Ni Jinlei  
Ms. Zheng Zhong  
Mr. Wang Xingye  
Ms. Guan Xueming

*Non-executive*  
Mr. Xiang Lei

*Independent non-executive*  
Mr. Tang Xuan  
Mr. Li Chonghua  
Mr. Shen Wei

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

<b>Name</b>	<b>Interests in non-listed shares</b>	<b>Interests in total issued share capital</b>
Dynamic Win Assets Limited	29.34%	13.56%
Beijing Rainbow Mountain Sci-Tech Company Co., Ltd.	28.57%	13.21%

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Not Applicable

Financial year end date: 31 December

Registered address: 3rd Floor, Beida Jade Bird Building, Yanyuan District Area 3, No. 5 Haidian Road, Haidian District, Beijing 100080, PRC

Head office and principal place of business: *Principal place of business in the PRC*  
3rd Floor, Beida Jade Bird Building, No. 207 Chengfu Road, Haidian District, Beijing 100871, PRC

*Principal place of business in Hong Kong*  
17th Floor, V Heun Building, 138 Queen's Road Central, Central, Hong Kong

Web-site address (if applicable): www.jbu.com.cn

Share registrar: Hong Kong Registrars Limited

Auditors: BDO Limited

**B. Business activities**

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

- Development of travel and leisure business
- Investment holding
- Trading of metallic products

**C. Ordinary shares**

Number of ordinary shares in issue: Non-listed shares: 700,000,000  
H shares: 814,464,000

Par value of ordinary shares in issue: RMB0.10

Board lot size (in number of shares): 1,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not Applicable

**D. Warrants**

Stock code: Not Applicable

Board lot size: Not Applicable

Expiry date: Not Applicable

Exercise price: Not Applicable

Conversion ratio:  
(Not applicable if the warrant is denominated in dollar value of conversion right) Not Applicable

No. of warrants outstanding: Not Applicable

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No. of shares falling to be issued upon  
the exercise of outstanding warrants: Not Applicable

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not Applicable

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chan Chi Hung  
(Name)

Title: Company Secretary  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*