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北京北大青鳥環宇科技股份有限公司
BEIJING BEIDA JADE BIRD UNIVERSAL SCI-TECH COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 08095)

**UPDATES ON PROPOSED SPIN-OFF AND SEPARATE LISTING OF
JADE BIRD FIRE ALARM ON THE SHENZHEN STOCK EXCHANGE**

Reference is made to the announcement of the Company dated 1 February 2013, 17 November 2014, 13 March 2017, 6 April 2017, 10 April 2017, 19 July 2019 and 29 July 2019 (the “**Announcements**”) and the circular of the Company dated 27 February 2013 (the “**Circular**”) on the Proposed Spin-off by way of a separate listing of the Fire Alarm Business under Jade Bird Fire Alarm, a subsidiary of the Company, on the SME Board of the Shenzhen Stock Exchange. Unless the context otherwise required, capitalised terms used herein shall bear the same meanings as defined in the Announcements and the Circular.

On 8 August 2019, Jade Bird Fire Alarm issued the *Announcement on the Listing of the Shares Offered under Initial Public Offering*, pursuant to which, 60,000,000 shares at a price of RMB17.34 per share will be issued by Jade Bird Fire Alarm.

Following the completion of the Proposed A Share Listing, Jade Bird Fire Alarm will have a total of 240,000,000 shares in issue and the equity interest of the Company in Jade Bird Fire Alarm will be diluted from 51.02% to 38.27%. Jade Bird Fire Alarm will cease to be a non-wholly owned subsidiary of the Company.

The shares of Jade Bird Fire Alarm will be listed on the SME Board of the Shenzhen Stock Exchange on 9 August 2019, with stock name “青鳥消防” (Jade Bird Fire Alarm*) and stock code 002960.

By order of the Board
Beijing Beida Jade Bird Universal Sci-Tech Company Limited
Ni Jinlei
Chairman

Beijing, the PRC
8 August 2019

As at the date of this announcement, Mr. Ni Jinlei, Mr. Zhang Wanzhong and Ms. Zheng Zhong are executive Directors, Ms. Xue Li, Mr. Xiang Lei and Mr. Ip Wing Wai are non-executive Directors and Mr. Shao Jiulin, Mr. Li Juncai, Mr. Li Chonghua and Mr. Shen Wei are independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at “www.hkgem.com” on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at “www.jbu.com.cn”.

** for identification purpose only*